## labour market forum



**RH** Tourisme Canada 01011110101010

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# Digital ization

Digital Transformation

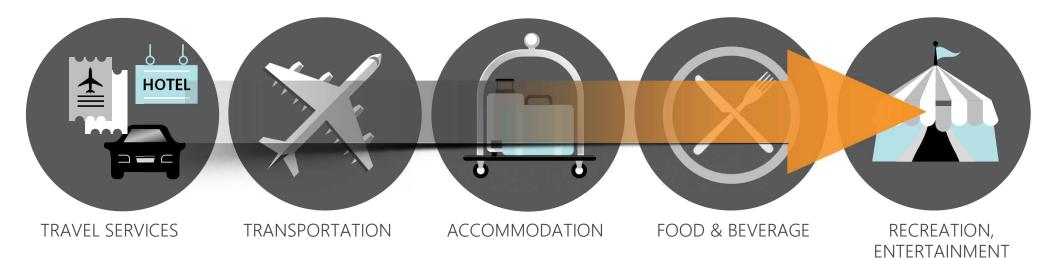
## Why?







#### VISITOR JOURNEY ALONG THE VALUE CHAIN







TRAVEL SERVICES

Travel Agent Tour Operator Independent



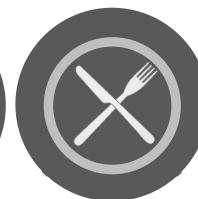
TRANSPORTATION

Tour Bus Taxi/Limousine Car Rental Air Travel



ACCOMMODATION

Hotel Campground Hostel



FOOD & BEVERAGE

Restaurant Bar/Night Club Catering



RECREATION, ENTERTAINMENT





TRAVEL SERVICES

Travel Agent Tour Operator Independent



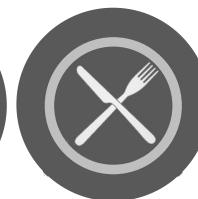
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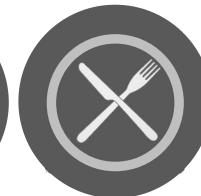
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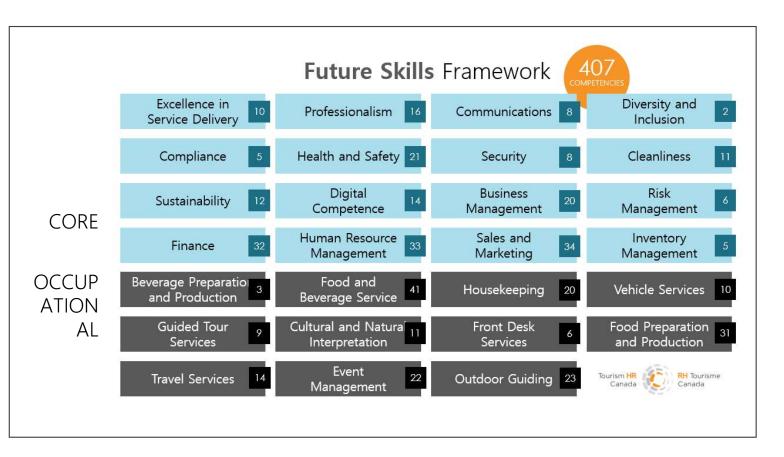
RECREATION, ENTERTAINMENT



#### Future Skills Framework

40





53 competencies performed with technology to

#### augment human skills

Another

40 competencies exist primarily because of digitalization

Most competencies attributed to technology are Core

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are Core



BUSINESS INNOVATION



NEW TECHNOLOGY & DIGITAL ADOPTION



FINANCIAL MANAGEMENT



COMMUNITY ENGAGEMENT



BUSINESS RESILIENCE



HUMAN CAPITAL MANAGEMENT



ENVIRONMENTAL/ SUSTAINABLE PRACTICES



SOCIAL/CULTURAL COMPETENCY





BUSINESS INNOVATION



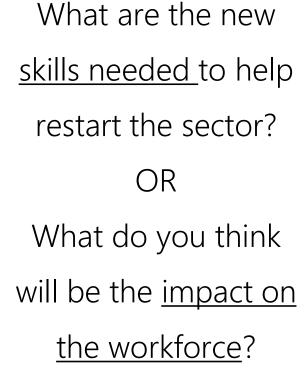
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SOCIAL/CULTURAL COMPETENCY



## The Impacts?







## BUSINESS INNOVATION

- Virtual services
- Virtual reality experiences (products, services), e.g.
  - Conferences
  - Tours
- Product distribution, e.g.
  - Food services
  - Sales of craftwork





#### NEW TECHNOLOGY

- Digital literacy
- Digital marketing, analytics
- Content marketing
- Digital product management





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### FINANCIAL MANAGEMENT

- Managing cash flow
- Seeking new revenue streams
- Procurement/supplier

management, e.g.

- Managing inventory systems
- Improving purchasing systems



### COMMUNITY ENGAGEMENT

- Community-led labour market action plans
- Stakeholder/consumer
  - engagement





## BUSINESS RESILIENCE

- Going after new and everchanging markets, i.e. ability adapt and react
- Crisis management and PR





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### HUMAN CAPITAL MANAGEMENT

- Shared worker models
- Increased use of freelance

workers

- Management of a 'dual workforce' (e.g. anchor team +)
- 'Distance workers'
- People analytics, engagement measures





## ENVIRONMENTAL / SUSTAINABLE PRACTICES

- Reduced reliance on 'the grid'
- Compliance with new regulations
- Response to consumer demands
- Tapping into governmentincentivized programs/funding



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TOURISM RECOVERY

## **2020 Webinar Series**





## Workforce Adjustments Looking Forward

- Increased use of technology to meet workers' mental health needs
- 2. Employees expecting more from employers
- 3. Workers prioritizing safety, security, and health
- 4. Decentralized workforce
- 5. Hybrid of workplace and workforce



- 6. Increased diversity
- 7. Increased investments in retraining and reskilling
- 8. Challenges remain for women
- 9. Digital transformation of work
- 10. Hourly workforce treated as essential

#### BOTTOM LINE

Accommodating workers needs Increased flexibility Prioritizing safety and security Investments in professional development



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# Thank you!

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